

RID – FMS/Financial Partners Follow-up Interview

Attendance and Minutes

Wednesday, June 4 2:00 – 4:00 pm, Room 51A2

I. Invitees/attendees are shown below:

Name	Email	Phone	In Attendance?
Paul Hill	paul.hill.jr@ed.gov	202.377.4323	N
Calvin Whitaker	calvin.whitaker@ed.gov	202.377.3045	N
Keith Wilson	keith.wilson@ed.gov	202.377.3591	N
Angela Baker	Angela.Roca-Baker@ed.gov	202.377.3322	Y
Nettie Harding	Nettie.Harding@ed.gov	202.377.3307	Y
Roger Hartmuller (IP – Data Strategies)	roger.l.hartmuller@accenture.com	202.962.4160	N
Brad Wilson (IP - RID Team)	bradleyawilson@bearingpoint.net	703.747.3180	Y
Ryan Summers (IP - Access Management Team)	ryan.a.summers@accenture.com	202.962.0796	N
Joakim Roumain (IP – RID Team)	jroumain@bearingpoint.net	202.962.0785	Y
Steve Jarboe (IP – RID Team)	steven.r.jarboe@accenture.com	202.962.0779	N
Bruce Bruning (IP - Access Management Team)	bruce.bruning@icsc1.com	202.962.0751	N

II. Agenda

- A. Review FMS Trading Partner identifiers and their relationships.

III. Outcomes

- There are 3 different types of Servicer IDs:
 - GA Servicer: 7#### + 00 – in PEPS only and becomes an OPE ID with the additional '00'.
 - Lender Servicer: 7#### - assigned in LaRS and when it is sent to PEPS additional '00' are added to the end making it an OPE ID. Lender Servicer ID is also sent to NSLDS.
 - School Servicer: 7#### + 00 - in PEPS only and becomes an OPE ID with the additional '00'.
- Lender ID: 8##### + 00 – assigned in FMS and when it is sent to PEPS two additional '00' are added to the end
- GA ID: 999###
OPE ID: 999### + 00
GA Code: [5-9] ##
- In FMS associations are captured by input from Lenders.
- Table in PEPS used for reporting – manually updated:

Parent	Child	Child Name
1	1	John Doe
1	2	Jane
1	3	Bob
1	4	Etc.

Parent Table:

Parent	Parent Name
1	John Doe
2	Etc.

IV Action Item

Action Item	Appox. Effort	Owner	Date Due
1. RID team needs to follow-up with Nettie Harding to review the naming convention for Servicer IDs.			